

7TH THAI BELGIAN BUSINESS FORUM

**THINK RESILIENCE
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**Thailand's Post Covid-19
Investment & Economic Outlook**

by Matthijs van den Broek, Further East Consult

ASEAN COVID-19 Update (March 2021)

CONFIRMED COVID-19 CASES AND DEATHS IN ASEAN



		Total Cases	New Cases	Total Deaths	New Deaths	Total Recovered	Active Cases
Indonesia		1,492,002	+4,461	40,364	+198	1,327,121	124,517
Philippines		712,442	+9,595	13,159	+10	581,161	118,122
Malaysia		340,642	+1,199	1,251	+2	325,182	14,209
Myanmar		142,359	+19	3,206	+1	131,786	7,367
Singapore		60,288	+23	30	0	60,103	155
Thailand		28,657	+80	93	+1	27,136	1,428
Vietnam		2,586	+5	35	0	2,265	282
Cambodia		2,157	+189	9	+1	1,132	1,025
Brunei		206	0	3	0	188	15
Lao PDR		49	0	0	0	45	4
ASEAN		2,781,388	+15,571	58,150	+213	2,456,119	267,124

*Source: WHO et. al. as at 7:00PM GMT +8 dated 27 March 2021.

*New Cases and New Deaths refer to figures reported since our last update.

ASEAN's response to COVID-19 virus (1)



ASEAN mechanisms to respond to COVID-19 outbreak



A. ASEAN Plus Three Senior Officials Meeting for Health Development (APT SOMHD), currently chaired by Cambodia;



B. ASEAN Emergency Operations Center Network for public health emergencies (ASEAN EOC Network), led by Malaysia;



C. ASEAN Plus Three Field Epidemiology Training Network (ASEAN+3 FETN), currently chaired by Malaysia and coordinated by Thailand;



D. ASEAN BioDiaspora Virtual Center for big data analytics and visualizations (ABVC), led by the Philippines;



E. ASEAN Risk Assessment and Risk Communication Center (ARARC), led by Malaysia;



F. Public health laboratories network under the purview of ASEAN Health Cluster 2 on Responding to All Hazards and Emerging Threats; and



G. Regional Public Health Laboratories Network (RPHL), led by Thailand through the Global Health Security Agenda platform



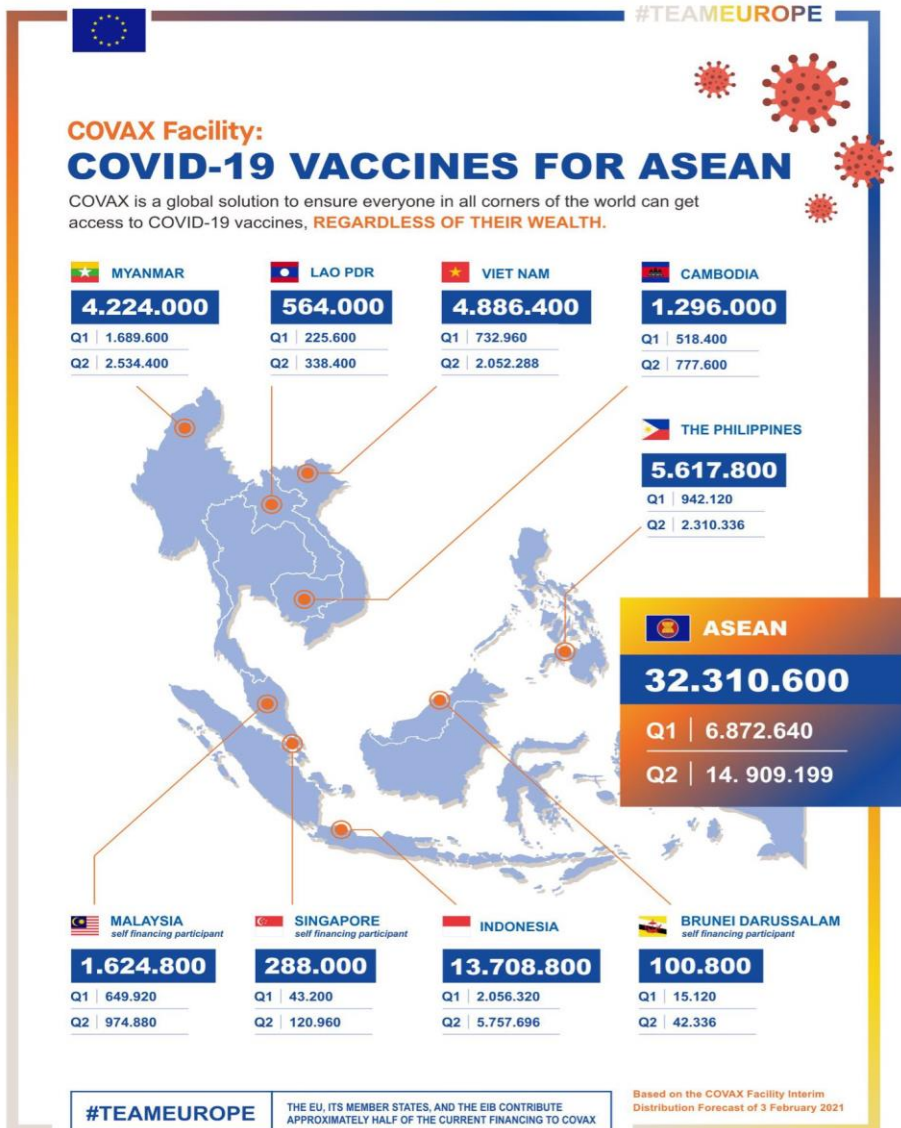
ASEAN's response to COVID-19 virus (2)

COVID-19 STIMULUS PACKAGES IN ASEAN

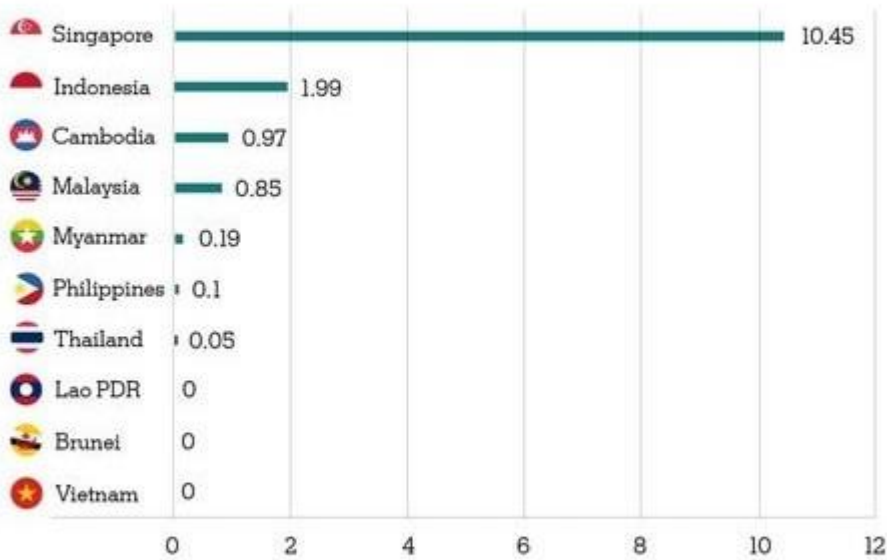


Country	Health	Infrastructure	Cash transfer	SME	Food aid	Tax break	Wage subsidies	Financing loans	Stimulus package budget
Indonesia	✓		✓	✓	✓	✓		✓	2.5% of GDP
Vietnam		✓	✓			✓			US\$3.76 billion
Myanmar	✓			✓		✓		✓	US\$70 million
Brunei			✓	✓				✓	6% of GDP
Philippines	✓		✓	✓					6% of GDP
Singapore			✓	✓		✓	✓	✓	12% of GDP
Thailand	✓	✓	✓	✓			✓	✓	10% of GDP
Cambodia	✓			✓		✓		✓	6% of GDP
Lao PDR	✓					✓			1% of GDP

ASEAN vaccination campaign



Cumulative COVID-19 Vaccination Doses Administered Per 100 People In ASEAN

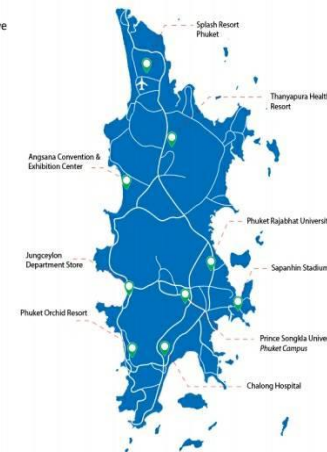


*Source: Our World in Data
*March 2021

Vaccination campaign underway, in Thailand and the region !



The unstoppable mission to save Phuket & Thailand



466,587 / 933,174

Populations Dose

9

Vaccine Centers

20

Medical Teams

400

Medical Personals

1st Dose

30 days. Start April 15th.

2nd Dose

30 days. Start May 15th.

Post-COVID-19: Reviving the Economy

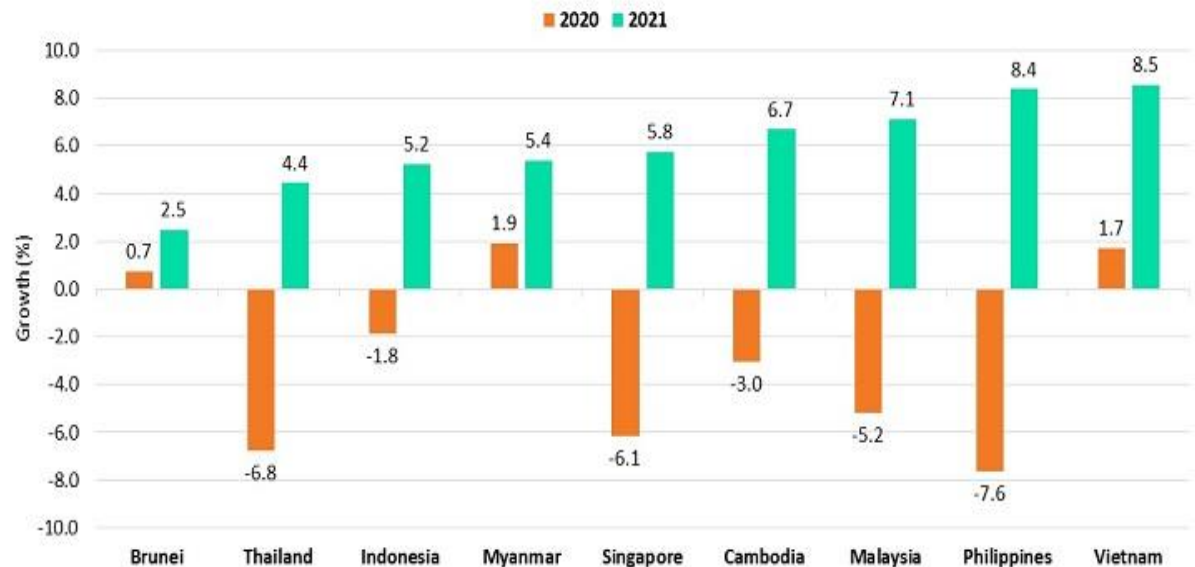
- (Business) travel bubbles (within (Southeast) Asia and with Australia /New Zealand first)
- **1st of July (Corona passport) ?!**



Post-COVID-19: Reviving the Economy (2)

- GDP growth restored in 2021-2022
- Full economic recovery completed by 2022

 Real GDP growth (%) forecast for 2021 in ASEAN economies



Source: GlobalData Business Fundamentals

Thailand in post-COVID era



13 industries will expand after the pandemic, namely medical and healthcare devices, pharmaceutical, information and communication technology, pulp and paper, sugar, air-conditioning and cooling systems, food, electricity generating, chemical, rubber products, plastic, printing and packaging and aluminium product.

Thailand back on track



- Resumes gateway/hub role in Greater Mekong Subregion (GMS)
- Further benefits from “China-plus-one” or **“instead-of-China”** policy